

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W.R. GRACE & CO., <i>et al.</i> ,) Case No. 01-01139 (JKF)
)
Debtors.) Jointly Administered
)
) Related to Docket No. 28435

NO ORDER REQUIRED

**CERTIFICATION OF NO OBJECTION REGARDING THE MONTHLY
APPLICATION OF CHARTER OAK FINANCIAL CONSULTANTS, LLC, FOR
COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
PERSONAL INJURY CLAIMANTS OF W.R. GRACE & CO., *et al.* FOR THE
PERIOD OF NOVEMBER 1, 2011 THROUGH DECEMBER 31, 2011**

I, Mark T. Hurford, of Campbell & Levine, LLC, hereby certify the following:

1. Pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and the Amended Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, signed by the Court on April 17, 2002 [Docket No. 1949] (the “Amended Administrative Order”), Charter Oak Financial Consultants, LLC, submitted on January 30, 2011 a monthly application (“Application”) [Docket No. 28435] for services rendered and reimbursement of expenses incurred as Financial Advisor to the Official Committee of Asbestos Personal Injury Claimants in the above-referenced cases.

2. Objections to the Application were to be filed and served on or before February 21, 2012. No objections to the Application have been received by the undersigned. Moreover, the Court’s docket reflects that no objections to the Application were filed. In accordance with the Amended Administrative Order, upon the filing of this

Certificate of No Objection, the Debtors are authorized to pay Charter Oak Financial Consultants, LLC eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application.

Dated: February 24, 2012

CHARTER OAK FINANCIAL
CONSULTANTS, LLC

Bradley Rapp
430 Center Avenue
Mamaroneck, NY 10543

Financial Advisor for the Official
Committee of Asbestos Personal Injury
Claimants

- and -

CAMPBELL & LEVINE, LLC

/s/ Mark T. Hurford

Mark T. Hurford (I.D. #3299)
Kathleen Campbell Davis (I.D. #4229)
800 N. King Street, Suite 300
Wilmington, DE 19899
(302) 426-1900

*Counsel for the Official Committee
of Asbestos Personal Injury Claimants*